adesso GROUP

QUARTERLY STATEMENT Q3 2026



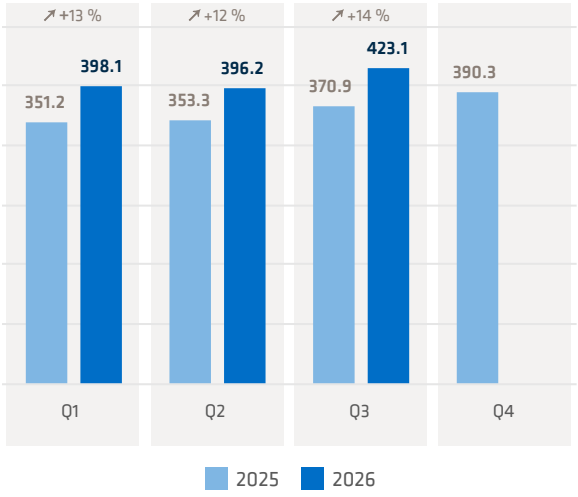
Key Figures

in EUR k	9M 2026	9M 2025*	Change	in %	Q1 2026	Q2 2026	Q3 2026	Q3 2025*
Profit situation								
Sales revenues	1,217,337	1,075,523	141,814	13	398,091	396,176	423,070	370,935
domestic	1,015,099	898,028	117,071	13	331,445	330,019	353,635	308,329
foreign	202,238	177,495	24,743	14	66,646	66,157	69,435	62,606
EBITDA	98,400	78,328	20,072	26	26,950	18,838	52,612	40,492
EBITDA margin (in %)	8.1	7.3	0.8	11	6.8	4.8	12.4	10.9
Consolidated earnings	11,628	3,047	8,581	282	2,677	-9,907	18,858	10,291
Balance sheet								
Balance sheet total	915,287	838,228	77,059	9	892,784	903,745	915,287	838,228
Equity	200,968	176,591	24,377	14	196,338	181,857	200,968	176,591
Equity ratio (in %)	22.0	21.1	0.9	4	22.0	20.1	22.0	21.1
Liquid assets	62,701	45,173	17,528	39	54,571	49,154	62,701	45,173
Net cash position	-133,271	-135,494	2,223	2	-141,151	-155,273	-133,271	-135,494
Employees								
Employees (FTE)	11,578	11,111	467	4	11,497	11,515	11,578	11,111
domestic	8,918	8,765	153	2	8,988	8,937	8,918	8,765
foreign	2,660	2,346	314	13	2,509	2,578	2,660	2,346
Gross profit/Employees	117	113	4	4	117	114	120	113
Share								
Number	6,528,220	6,528,220	0	0	6,528,220	6,528,220	6,528,220	6,528,220
Price at the end of the period (in EUR)	56.50	98.00	-41.50	-42	57.80	50.50	56.50	98.00
Market capitalisation at the end of the period (in EUR m)	368.8	639.8	-270.9	-42	377.3	329.7	368.8	639.8
Earnings per share (in EUR)	2.14	0.53	1.61	304	0.39	-1.26	3.01	1.59

* See paragraph "3. Correction according to IAS 8.42" of the adesso Group Annual Report 2025.

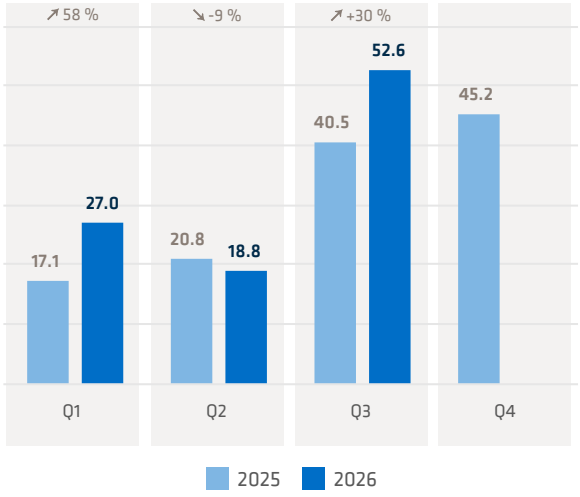
Growth in Sales

in EUR m



EBITDA Development

in EUR m



Building Europe's Digital Future with AI

The future doesn't belong to companies that simply use AI. It belongs to companies that productively translate Agentic AI into value creation. That's what adesso stands for. We transform technological possibilities into operational reality – right where competitiveness is created: in our customers' business models, systems, and core processes.

Like no other company, we connect business, people, and technology. Because AI alone doesn't create value. Those who want to achieve sustainable results with AI need industry expertise, engineering competence, and the ability to manage complexity. And that's what we do.

4 Summary of key developments in the reporting period
6 Economic report
10 Forecast report
10 Subsequent events
12 Consolidated Balance Sheet
14 Consolidated Income Statement
14 Consolidated Statement of Comprehensive Income
15 Consolidated Cash Flow Statement
16 Segment information
18 Financial calendar
19 Imprint

Summary of key developments in the reporting period

Sustained growth and improved earnings accelerated by a strong third quarter

Sales of € 1,217.3 million

after nine months

(+13% year-on-year)

Strong EBITDA contribution

in the third quarter

of € 52.6 million

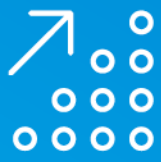
(+30%, 12.4% EBITDA margin)

EBITDA of
€ 98.4 million
after nine months
(+26 %)

Earnings per share rose
significantly
by 304 %
to €2.14







Executive board statement on the reporting period

"With its 'move AI' programme, adesso is evolving into an Agentic Company. Despite the only gradual recovery of the German economy, adesso's offerings in digitalisation and AI transformation are meeting sustained strong demand. High capacity utilisation, which has persisted since the middle of the second quarter, led to a high earnings contribution in the third quarter, with EBITDA of €52.6 million. Consolidated net income nearly quadrupled to €11.6 million after nine months, and earnings per share rose from €0.53 to €2.14. This encouraging development underscores that cost structures continue to improve. Against this backdrop, we consider the forecast ranges for sales and EBITDA to be well within reach. adesso remains on a growth trajectory and aims to continue increasing profitability."

ECONOMIC REPORT

Business performance

In the third quarter of 2026, the adesso Group increased its sales by 14% to EUR 423.1 million, slightly accelerating the growth rate of the second quarter. For the first nine months, sales reached EUR 1,217.3 million, representing a 13% increase compared to the same period of the previous year. This growth was almost entirely organic. Despite a gradual economic recovery in Germany, adesso was able to expand its business significantly in the first nine months. The number of employees (FTE) increased by 467, or 4%, to 11,578 by the end of the period, a further increase that was less than proportional to the sales increase. 67% of this growth is attributable to the expansion of the workforce abroad, particularly at the SmartShore locations. Reflecting strong demand and the undertaking of numerous projects as a general contractor, the material utilisation rate remains high, primarily due to the involvement of external employees and partners in projects. Since the middle of the second quarter of 2026, the utilisation of our own employees has improved significantly and remained at a high level throughout the third quarter of 2026 and beyond. Following an improved first half of 2026, the third quarter of 2026 also contributed significantly to earnings, reaching EUR 52.6 million (previous year: EUR 40.5 million). After nine months, cumulative EBITDA reached EUR 98.4 million (previous year: EUR 78.3 million), representing a disproportionate increase of 26% compared to sales. The EBITDA margin improved further to 8.1% after nine months (previous year: 7.3%).

Thanks in part to its advantageous industry diversification and driven by AI transformation and digitalisation initiatives, adesso is able to continue its rapid growth trajectory. Sales increased year-on-year in almost all core industries. Sales growth was particularly dynamic in the utilities (+36%), insurance (+19%), and manufacturing industries (+12%) sectors. The largest core sector in terms of sales, public sector contracts, saw a 9% increase.

The achieved sales growth of 13% is attributable to the German market. Its share of total sales, at 83%, remains at the same level as the previous year. The international share is 17%, where sales increased even more significantly by 14%. After a 3% decline in sales to customers in Switzerland last year, a 15% increase was recorded this year. Business expanded by 14% in Italy and by 8% in Austria. Total sales generated outside of Germany amounted to EUR 202.2 million.

Position

Earnings situation

In the third quarter, operating profit (EBITDA) alone was EUR 52.6 million, 30% higher than the prior-year figure (EUR 40.5 million). This again demonstrated a strong contribution to earnings in the quarter with the most working days of the year. The EBITDA margin of 12.4% is significantly higher than the quarterly margins of the two preceding quarters of the current fiscal year. Compared to the third quarter of the previous year (10.9%), in which a solid capacity utilisation had already been achieved, the margin was further improved. Given the overall increase in capacity utilisation over the past fiscal year, the Management Board considers its previous planning assumptions confirmed and the company to be on track.

Notes on individual items in the income statement

Other operating income decreased by 15% in the first nine months compared to the same period last year, from EUR 10.2 million to EUR 8.7 million.

Key figures profit situation

in EUR k	9M 2026	9M 2025*	Change	Change in %	Q3 2026	Q3 2025*	Change	Change in %
Sales	1,217,337	1,075,523	141,814	13	423,070	370,935	52,135	14
EBITDA	98,400	78,328	20,072	26	52,612	40,492	12,120	30
EBITDA margin (in %)	8.1	7.3	0.8	11	12.4	10.9	1.5	14
Consolidated earnings	11,628	3,047	8,581	282	18,858	10,291	8,567	83
Earnings per share (in EUR)	2.14	0.53	1.61	304	3.01	1.59	1.42	89

* See paragraph "3. Correction according to IAS 8.42" of the adesso Group Annual Report 2025.

The cost of materials primarily includes expenses for externally procured services within the scope of customer projects. Due to rapid growth, adesso continues to rely primarily on external services and services from partners. In the first nine months, the cost of materials increased by 22% to EUR 207.7 million (previous year: EUR 170.9 million).

Gross profit after nine months increased slightly less than proportionally to sales, rising by 12% to EUR 1,009.6 million. Annualised gross profit per employee amounted to EUR 117 thousand (previous year: EUR 113 thousand), representing a 4% increase.

Personnel expenses, the largest expense item, rose by 10% from EUR 736.1 million to EUR 812.5 million, again less than proportionally to sales. This corresponds to a moderate 3% increase in personnel costs per FTE, with annualised personnel expenses per employee of EUR 94 thousand (previous year: EUR 92 thousand).

Other operating expenses increased by 3% from EUR 114.9 million to EUR 118.1 million. The increase in the number of employees led to corresponding increases in various expense items, such as licenses, legal, consulting, and auditing fees, as well as travel expenses. Personnel acquisition and marketing expenses, however, were reduced.

Income tax expenses increased by 51% to EUR 15.6 million (previous year: EUR 10.3 million). The calculated tax rate based on pre-tax profit is 57% (previous year: 77%). As in the previous year, the high calculated tax rate is influenced by deferred tax assets not capitalised, the amortisation of goodwill of material.one AG, and constant non-deductible expenses.

Employee key figures

The total number of employees in the Group as of the reporting date increased by 467 (4%) to 11,578 full-time equivalent positions compared to the same period last year, a slower increase than in the previous year (an increase of 896 full-time equivalent positions, or 9%). The average number of full-time equivalent positions rose by 807 from 10,699 to 11,506 in the first nine months of the year, representing an 8% increase. This development reflects the measures implemented to increase capacity utilisation. The number of employees outside Germany increased by 13% year-on-year to 2,660 full-time equivalent positions. This growth abroad was significantly higher than the growth in Germany (2%). The increase abroad is largely attributable to new hires in India and Switzerland.

Employee key figures

	9M 2026	9M 2025*	Change	Change in %
Employees at the end of the period	12,314	11,864	450	4
Full-time equivalents (FTE) at the end of the period	11,578	11,111	467	4
Full-time equivalents (FTE) average for the year	11,506	10,699	807	8
Sales annualised per average FTE (in EUR k)	141	134	7	5
Gross profit annualised per average FTE (in EUR k)	117	113	4	4
Personnel costs annualised per average FTE (in EUR k)	94	92	2	3

* See paragraph "3. Correction according to IAS 8.42" of the adesso Group Annual Report 2025.

Financial position and results of operations

Cash and cash equivalents amounted to EUR 62.7 million as of the reporting date, exceeding the prior-year level (30 September 2025: EUR 45.2 million, 31 December 2025: EUR 84.6 million). Cash flow from operating activities improved to EUR 22.1 million (previous year: -EUR 6.9 million). This is attributable to the significantly higher pre-tax profit and the lower capital tied up in net operating assets (-EUR 64.9 million; prior year: -EUR 74.2 million). Isolated cash flow from operating activities for the third quarter amounted to EUR 50.2 million (previous year: EUR 31.8 million).

Trade receivables and contract assets increased by 15% to EUR 362.3 million (30 September 2025: EUR 315.4 million), reflecting sales growth.

Cash outflows from investing activities amounted to EUR 30.2 million, below the prior year's level (EUR 34.5 million), primarily due to lower investments in intangible assets (EUR 14.6 million; prior year: EUR 21.8 million).

Cash flow from financing activities was -EUR 13.5 million (prior year: -EUR 2.7 million). As a result, EUR 35.8 million more in financial liabilities were raised under the syndicated loan.

The equity ratio as of 30 September 2026, based on the consolidated profit generated to date and after dividend payments, is 22.0% (31 December 2025: 22.7%; 30 September 2025: 21.1%).

Financial liabilities increased by 24% from EUR 158.3 million to EUR 196.0 million compared to 31 December 2025, due to ongoing loan repayments and new borrowing. Net liquidity amounted to -EUR 133.3 million as of the reporting date (31 December 2025: -EUR 73.7 million; 30 September 2025: -EUR 135.5 million).

Investments and company acquisitions

Investments in property, plant, and equipment amounted to EUR 10.6 million (previous year: EUR 10.2 million). The increase in property, plant, and equipment generally follows the growth in the number of employees, although not proportionally and with a time lag. There were no special one-off investments. No investment backlog is to be reported.

On 14 August 2026, adesso acquired all shares in Qidenus Group GmbH, Berlin. The company operates the omni:us platform for AI-supported claims processing in the insurance sector. These functionalities are to be integrated into the cloud-based in|sure Ecosphere in the future.

The consideration for the acquired shares amounted to EUR 6.8 million. This consists of a fixed purchase price payment of EUR 6.3 million and a further variable payment depending on sales generated in the period from the second quarter of 2027 to the end of the first quarter of 2028. The variable consideration is between EUR 0 and EUR 6.5 million and is due in the second quarter of 2028. As part of the company acquisition, it was valued at a fair value of EUR 0.5 million.

in EUR k	Qidenus*
Assets	**7,567**
Non-current assets	**4,819**
Goodwill	1,128
Non-current intangible assets	1,109
thereof customer contracts	86
thereof order backlog	28
thereof software	995
Property, plant and equipment	84
Deferred tax assets	2,498
Current assets	**2,748**
Contract assets	-
Trade receivables	501
Current financial assets	75
Other current assets	950
Receivables from income taxes	48
Cash and cash equivalents	1,174
Liabilities	**727**
Non-current liabilities	**323**
Non-current financial liabilities	-
Deferred tax liabilities	323
Current liabilities	**404**
Current financial liabilities	-
Trade payables	240
Current provisions	72
Other current liabilities	92

* The representation of the business combination is preliminary, as the necessary information for the identification and valuation of the acquired assets and liabilities has not yet been fully determined.

FORECAST REPORT

Anticipated development of adesso SE

Following the strong contribution to earnings in the third quarter of 2026 and the consistently high utilisation of its own employees since the second quarter of 2026, the Executive Board sees its previous assumptions for the full year confirmed. Given the increasing demand for adesso's generative AI offerings, good progress in its own AI transformation with move AI, solid order intake, and a gradually emerging economic recovery in Germany, adesso anticipates further growth in the final quarter and also in the medium term.

The repeatedly reaffirmed forecast range for 2026, according to which sales are expected to increase to between EUR 1.6 and EUR 1.7 billion and EBITDA between EUR 130 and EUR 150 million appears well within reach. Two additional working days in the final quarter of 2026 are set against higher license sales from the product business in the previous year, which are not expected to be repeated at the same level. Nevertheless, opportunities for license agreements exist before the end of the year.

SUBSEQUENT EVENTS

On 22 October 2026, it was announced that the Supervisory Board of adesso SE had extended Kristina Gerwert's Management Board contract, which was due to expire on 30 June 2027, by a further four years until 30 June 2031.

Consolidated Balance Sheet

of adesso Group as of 30.09.2026 according to IFRS

Assets

in EUR k	30.09.2026	31.12.2025
Non-current assets		
Goodwill	99,733	100,285
Intangible assets	69,354	63,107
Property, plant and equipment	46,841	48,182
Right-of-use from leasing	181,451	181,287
Shareholdings recognized under the equity method	1,224	3,052
Financial assets	27,831	26,763
Other non-current assets	830	876
Deferred tax assets	16,414	12,099
	443,678	435,651
Current assets		
Cash and cash equivalents	62,701	84,574
Trade accounts receivable	205,974	213,852
Contract assets	156,374	72,778
Receivables from income taxes	10,294	8,834
Financial assets	3,237	4,632
Other assets	33,029	27,974
	471,609	412,644
TOTAL ASSETS	**915,287**	**848,295**

Equity and liabilities

in EUR k	30.09.2026	31.12.2025
Equity		
Subscribed capital	6,528	6,528
Capital reserve	39,816	39,130
Other retained earnings	162,955	154,273
Treasury Shares	-9,998	-9,998
Accumulated other comprehensive income	665	-234
Equity attributable to adesso SE stockholders	199,966	189,699
Non-controlling interests	1,002	3,007
	200,968	192,706
Non-current liabilities		
Financial liabilities	161,821	151,387
Pensions and similar liabilities	9,970	9,904
Provisions	2,425	2,205
Contract liabilities	24,229	14,285
Leasing liabilities	146,473	147,247
Deferred tax liabilities	1,529	3,187
	346,447	328,215
Current liabilities		
Financial liabilities	34,151	6,917
Trade accounts payable	75,552	64,700
Contract liabilities	17,201	22,752
Leasing liabilities	43,197	41,170
Liabilities from income taxes	17,588	11,522
Provisions	8,548	8,882
Other liabilities	171,635	171,431
	367,872	327,374
TOTAL EQUITY AND LIABILITIES	**915,287**	**848,295**

Consolidated Income Statement

of adesso Group for the period from 1 January to 30 September 2026 according to IFRS

in EUR k	9M 2026	9M 2025*
Sales revenues	1,217,337	1,075,523
Other operating income	8,677	10,240
Own work capitalised	11,396	15,938
Costs of material	-207,701	-170,876
Personnel costs	-812,461	-736,104
Result from the derecognition of financial assets	-57	-150
Result from the change in impairment on financial assets measured at amortised cost	-736	-1,371
Other operating expenses	-118,055	-114,872
EARNINGS BEFORE INTEREST, TAXES, DEPRECIATION AND AMORTISATION	**98,400**	**78,328**
Scheduled depreciation of property, plant and equipment	-58,643	-54,455
EARNINGS BEFORE INTEREST AND TAXES (EBIT)	**39,757**	**23,873**
Earnings from shares recognized under the equity method	-2,797	-2,499
Interest income and similar income	1,783	1,391
Interest expenses and similar expenses	-11,559	-9,440
EARNINGS BEFORE TAXES (EBT)	**27,184**	**13,325**
Income taxes	-15,556	-10,278
CONSOLIDATED EARNINGS	**11,628**	**3,047**
of which attributable to shareholders of adesso SE	13,680	3,358
of which attributable to non-controlling interests	-2,052	-311
Number of shares at the end of the period	6,528,220	6,528,220
UNDILUTED EARNINGS PER SHARE (IN EUR)	**2.14**	**0.53**
DILUTED EARNINGS PER SHARE (IN EUR)	**2.14**	**0.53**

* See paragraph "3. Correction according to IAS 8.42" of the adesso Group Annual Report 2025.

Consolidated Statement of Comprehensive Income

of adesso Group for the period from 1 January to 30 September 2026 according to IFRS

in EUR k	9M 2026	9M 2025*
CONSOLIDATED EARNINGS	**11,628**	**3,047**
Other comprehensive income, subsequently transferred to the income statement		
Currency translation differences	899	-169
OTHER COMPREHENSIVE INCOME	**899**	**-169**
TOTAL INCOME	**12,527**	**2,878**
of which attributable to shareholders of adesso SE	14,579	3,227
of which attributable to non-controlling interests	-2,052	-349

* See paragraph "3. Correction according to IAS 8.42" of the adesso Group Annual Report 2025.

Consolidated Cash Flow Statement

of adesso Group for the period from 1 January to 30 September 2026 according to IFRS

in EUR k	9M 2026	9M 2025*
EARNINGS BEFORE TAX	**27,184**	**13,325**
Income from financing activities	9,776	8,049
Scheduled depreciation and amortization on property, plant and equipment and intangible assets	58,643	54,455
Result from shares recognized under the equity method	2,797	2,499
Non-cash income (-) / expenses (+)	3,864	2,829
Income (-)/expenses (+) from the disposal of consolidated subsidiaries	0	-32
Change in pension provisions	-23	192
Change in other provisions	-191	571
Tax payments	-14,997	-14,557
Change to net operating assets	-64,926	-74,225
CASH FLOW FROM OPERATING ACTIVITIES	**22,127**	**-6,894**
Divestments of financial assets	2,602	3,454
Investments in shares recognised at equity	0	-1,655
Investments in property, plant and equipment	-10,628	-10,185
Investments in intangible assets	-14,592	-21,776
Investments in financial assets	-2,794	-4,941
Acquisition of subsidiaries (less cash and cash equivalents acquired)	-5,539	0
Interest received	727	601
CASH FLOW FROM INVESTMENT ACTIVITIES	**-30,224**	**-34,502**
Dividend payments	-5,420	-5,072
Capital Increase	0	304
Share buyback	0	-1,844
Payment of non-controlling interests	285	0
New liabilities to banks	95,000	139,000
Repayment of financial liabilities	-59,245	-67,654
Repayment of leasing liabilities	-33,145	-30,563
Payments for the acquisition of additional shares in subsidiaries	-1,122	-28,276
Interest paid	-9,881	-8,629
CASH FLOW FROM FINANCING ACTIVITIES	**-13,528**	**-2,734**
Changes in value or currency difference-related changes in cash and cash equivalents"	-248	-379
CHANGE IN CASH AND CASH EQUIVALENTS	**-21,873**	**-44,509**
Cash and cash equivalents at the beginning of the period	84,574	89,682
Cash and cash equivalents at the end of the period	62,701	45,173

* See paragraph "3. Correction according to IAS 8.42" of the adesso Group Annual Report 2025.

Segment information

9M 2026 (in EUR k)	IT Services	IT Solutions	Reconciliation local laws / IFRS	Consolidation / other	Group
Revenues with external customers	1,153,924	63,386	28	-	1,217,337
Revenues with other operating segments	324,131	21,280	2	-345,413	-
Total Sales	1,478,055	84,666	30	-345,413	1,217,337
Depreciation and amortisation *	-49,427	-5,382	-5,564	1,730	-58,643
EBIT	75,607	-8,591	-19,579	-7,679	39,757
FTE at the end of the period	10,683	895	-	-	11,578

*In the IT Solutions segment, depreciation includes EUR 2,052 thousand in extraordinary depreciation on the goodwill of the cash-generating unit material.one, as well as EUR 1,373 thousand in depreciation on a self-created intangible asset.

9M 2025 (in EUR k)**	IT Services	IT Solutions	Reconciliation local laws / IFRS	Consolidation / other	Group
Revenues with external customers***	1,017,453	58,043	27	-	1,075,523
Revenues with other operating segments	245,515	16,824	2	-262,341	-
Total Sales	1,262,968	74,867	29	-262,341	1,075,523
Depreciation and amortisation	-47,147	-3,065	-5,458	1,215	-54,455
EBIT	53,573	-10,285	-16,129	-3,286	23,873
FTE at the end of the period	10,285	826	-	-	11,111

** See paragraph "3. Correction according to IAS 8.42" of the adesso Group Annual Report 2025.
*** External customer revenue for 2025 in the IT Solutions segment still includes adesso mobile solutions GmbH in the amount of EUR 6.3 million. The company has since been merged into adesso SE.

The segment information shows the data presented to key decision-makers in internal reporting. Several adjustments are made in internal reporting. For example, expenses from intercompany allocations are eliminated (9M 2026: EUR 11,867 thousand; 9M 2025: EUR 8,904 thousand). Similarly, income and expenses resulting from adjustments related to business combinations are eliminated. This primarily includes amortisation of hidden reserves disclosed in business combinations (9M 2026: EUR 5,564 thousand; 9M 2025: EUR 5,458 thousand).

In addition to sales, the key performance indicator for internal reporting is earnings before interest and taxes (EBIT). Earnings before taxes (EBT) at the Group level are calculated as the EBIT at the Group level reduced by the financial result, totalling EUR -12,573 thousand (previous year: EUR -10,548 thousand). EBT thus amounts to EUR 27,184 thousand (previous year: EUR 13,325 thousand).

FINANCIAL CALENDAR

Date	Event
2026-03-31	Publication of the Annual / Consolidated Financial Statements 2025, Annual Press / Analyst Conference, Dortmund
2026-05-11	Publication of the Quarterly Statement Q1 2026
2026-05-12	Spring Conference 2026, Frankfurt/Main
2026-06-03	Annual General Meeting, Dortmund (virtual)
2026-06-08	Dividend payment
2026-06-16	Roadshow (Berenberg), Paris
2026-08-14	Publication of the Half-Year Report 2026
2026-09-01	Commerzbank & ODDO BHF 17th Corporate Conference, Frankfurt/Main
2026-09-21	Berenberg and Goldman Sachs Fifteenth German Corporate Conference, Munich
2026-11-11	Publication of Quarterly Statement Q3 2026
2026-11-23 to 24	German Equity Forum 2026, Frankfurt/Main
2026-11-30	Berenberg European Conference 2026, London
2026-12-01	5th ICF BANK AG Small-/MidCap-Conference, Düsseldorf

Imprint

ADESSO SE
Adessoplatz 1, 44269 Dortmund
Germany
T +49 231 7000-7000
F +49 231 7000-1000
ir@adesso.de

ART DIRECTION
adesso SE

IR CONTACT
Martin Möllmann
Head of Investor Relations
T +49 231 7000-7000
F +49 231 7000-1000
E ir@adesso.de

Legal notice:

The adesso SE Quarterly Statement was prepared in accordance with Section 53 of the Frankfurt Stock Exchange Rules and Regulations (Börsenordnung). This Statement is not an interim report within the meaning of IAS 34 or a set of financial statements within the meaning of IAS 1. It was not subjected to a review by an auditor. This Quarterly Statement should be read alongside the 2026 half-year financial report and the 2025 Annual Report as well as the additional information about the company contained therein. This document contains forward-looking statements that pertain to the business, financial position and income of adesso SE. Forward-looking statements are not historical facts and are indicated by a number of terms, including “believe”, “expect”, “predict”, “intend”, “forecast”, “plan”, “estimate”, “endeavour”, “foresee”, “assume”, “pursue the goal” and other similar expressions. Forward-looking statements are based on current plans, estimates, forecasts and expectations and are therefore subject to risks and elements of uncertainty that could result in significant deviations between actual developments, income and performance and the developments, income and performance explicitly stated or implicitly supposed in the forward-looking statements. Readers are advised not to place undue faith in these forward-looking statements, which are valid solely at the moment at which they are made. adesso SE does not intend to publish an update of these forward-looking statements to take into account events or circumstances that take place or arise after the date of publication of this document and does not assume any liability for doing so.

adesso SE
Adessoplatz 1
44269 Dortmund
Germany
T +49 231 7000-7000
F +49 231 7000-1000
ir@adesso.de
www.adesso-group.de/en/
www.adesso.de/en/